



# College Funding Estimator

2011-2012 School Year

## STEP ONE: STUDENT INFORMATION

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_  
 State: \_\_\_\_\_ ZIP: \_\_\_\_\_ Email: \_\_\_\_\_  
 State of Legal Residence: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Marital Status: Single, Divorced, Widowed  Married  Separated   
 Will you have your first bachelor's degree before July 1, 2011? Yes  No

## STEP TWO: STUDENT INCOME AND ASSET INFORMATION *(to be completed by ALL students)*

In 2009 or 2010, did you or anyone in your household receive benefits from any of the following federal programs?

SSI  Food Stamps  Free or Reduced Price Lunch  TANF  WIC

As of today, are you (or your spouse) a dislocated worker? Yes  No

Use estimated or completed 2010 income tax returns.

Will you file a 2010 income tax return?	Yes <input type="radio"/>	No <input type="radio"/>
Are you eligible to file a 1040A, 1040EZ?	Yes <input type="radio"/>	No <input type="radio"/>
2010 Adjusted Gross Income:	\$ _____	
2010 U.S. Income Tax: (amount from IRS tax tables, based on taxable income)	\$ _____	
2010 Student and spouse's income earned from work:	\$ _____	Student
(W2 forms or IRS Form 1040 line 7 + 12 + 18 + Box 14 of Schedule K1 form 1065)	\$ _____	Spouse
2010 Additional Financial Information: (i.e. child support paid, Work-Study earnings, Hope and Lifetime Learning Tax Credits, Combat pay included in AGI, earnings from a cooperative education program through the college)	\$ _____	
2010 Untaxed Income: (i.e. child support received, 401(k) and untaxed IRA contributions)	\$ _____	
Current balance of cash, savings and checking accounts:	\$ _____	
Current net worth of investments: (exclude your home and retirement plans)	\$ _____	
Current net worth of business: (exclude a business you own if you have fewer than 100 full-time employees)	\$ _____	

## STEP THREE: STUDENT STATUS

Were you born before January 1, 1988? Yes  No

As of today are you married? (answer "Yes", if you are separated) Yes  No

Will you begin the 2011-2012 school year working on a master's or doctorate program? Yes  No

Are you currently serving on active duty in the US Armed Forces for purposes other than training? Yes  No

Are you a veteran of the US Armed Forces? Yes  No

Do you have children who receive more than half their support from you? Yes  No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half their support from you, now and through June 30, 2012? Yes  No

Were you an orphan, ward of court, or in foster care at any time since you were 13 years old? Yes  No

Are you in legal guardianship or determined to be an emancipated minor? Yes  No

Since July 1, 2010, were you officially determined to be an unaccompanied youth who was homeless or in danger of becoming homeless? Yes  No



If you answered "No" to every question in Step Three, complete Steps Four and Five.  
 If you answered "Yes" to any question in Step Three, answer the following two questions and submit this form.

Number in your household in 2011-2012:	
College students in your household in 2011-2012: (include yourself)	

### STEP FOUR: PARENT INFORMATION

Parents' marital status as of today: Married  Single  Divorced/Separated  Widowed   
 Number in your parents' household in 2011-2012: \_\_\_\_\_  
 College students in your parents' household in 2011-2012: (include yourself, but not your parents) \_\_\_\_\_  
 Parents' state of legal residence: \_\_\_\_\_  
 Father's/stepfather's date of birth: \_\_\_\_\_ Mother's/stepmother's date of birth: \_\_\_\_\_

### STEP FIVE: PARENT INCOME AND ASSET INFORMATION

In 2009 or 2010, did you or anyone in your household receive benefits from any of the following federal programs?  
 \_\_\_SSI      \_\_\_Food Stamps      \_\_\_Free or Reduced Price Lunch      \_\_\_TANF      \_\_\_WIC  
 As of today, are either of your parents a dislocated worker? Yes  No

Use estimated or completed 2010 income tax returns.

Will you file a 2010 income tax return?	Yes <input type="radio"/>	No <input type="radio"/>
Are you eligible to file a 1040A, 1040EZ?	Yes <input type="radio"/>	No <input type="radio"/>
2010 Adjusted Gross Income:	\$	
2010 U.S. Income Tax: (amount from IRS tax tables, based on taxable income)	\$	
2010 Parents' income earned from work: (W2 forms or IRS Form 1040 line 7 + 12 + 18 + Box 14 of Schedule K1 form 1065)	\$	Father
	\$	Mother
2010 Additional Financial Information: (i.e. child support paid, Work-Study earnings, Hope and Lifetime Learning Tax Credits, Combat pay included in AGI)	\$	
2010 Untaxed Income: (i.e. child support received, 401(k) and untaxed IRA contributions)	\$	
Current balance of cash, savings and checking accounts:	\$	
Current net worth of investments: (exclude your home and retirement plans)	\$	
Current net worth of business: (exclude a business you own if you have fewer than 100 full-time employees)	\$	

Return this completed worksheet to the EducationQuest location nearest you, or use it to run the *College Funding Estimator* at EducationQuest.org for immediate results.



**Kearney**  
 2706 Second Avenue  
 Kearney, NE 68847  
 308.234.6310  
 800.666.3721  
 FAX 308.234.2113

**Omaha**  
 Rockbrook Village • (108th & W. Center Rd.)  
 11031 Elm Street • Omaha, NE 68144  
 402.391.4033  
 888.357.6300  
 FAX 402.391.7376

**Lincoln**  
 1300 O Street  
 Lincoln, NE 68508  
 402.475.5222  
 800.303.3745  
 FAX 402.479.6658

EducationQuest Foundation is a private, nonprofit organization with a mission to improve access to higher education in Nebraska.